



Press Release

Genoa, 30 March 2013 – With regard to the appointment of ERG S.p.A.'s Board of Statutory Auditors, on the agenda of the Ordinary Shareholders' Meeting convened for 23 April 2013, and, if required, on 24 April 2013 in second call, notice is hereby given that, within the terms set forth by Article 144-*sexies*, fourth paragraph, of the Issuers' Regulations and Article 22, seventh paragraph, of the Company's Articles of Association, a single list has been lodged by majority Shareholder San Quirico S.p.A. owner of 84,091,940 shares corresponding to 55.942% of ERG S.p.A.'s share capital. The minority Shareholders are therefore informed that, pursuant to Article 144-*sexies*, fifth paragraph, of the Issuers' Regulations and Article 22, eighth paragraph, of the Company's Articles of Association, additional lists may be presented for the appointment of the Board of Statutory Auditors up until 7.00 p.m. on 2 April 2013 (extended term with respect to the actual deadline on 1 April 2013, which is a holiday) and that the threshold specified for the presentation of the said lists is reduced from 2.5% to 1.25% of ERG S.p.A.'s share capital.

This press release, issued at 8.30 a.m. (CET) on 30 March 2013, has been prepared pursuant to the Issuers' Regulations. It is available to the public at the offices of Borsa Italiana S.p.A. and on the Company's website (www.erg.it) in the section "Media/Press Releases".

Contacts:

Alessandra Mariotti Press Office - tel. + 39 010 2401364 mob. + 39 335 8053395 e-mail: stampa@erg.it

Emanuela Delucchi IR Manager – tel. + 39 010 2401806 – e-mail: edelucchi@erg.it

Matteo Bagnara IR - tel. + 39 010 2401423 - e-mail: ir@erg.it – www.erg.it