

ERG S.p.A. - Sede Legale in Milano  
via Nicola Piccini, 2  
Direzione e sede amministrativa  
in Genova - via De Marini, 1  
Capitale sociale Euro 15.032.000  
interamente versato  
Registro delle imprese di Milano  
e Codice Fiscale 94040720107  
R.E.A. Milano n. 1344017



## Calling of the Ordinary Shareholders' Meeting

The Ordinary Shareholders' Meeting is convened on 24 April 2008 at 10.30 a.m., in Genoa, Via San Luca 2, at the offices of the Edoardo Garrone Foundation, in first call, and if required on 28 April 2008 same time and place, in second call, to discuss and resolve on the following

### Agenda

1. Financial Statements as of December, 31<sup>st</sup> 2007, Directors Report related thereto; consequent resolutions
2. Information concerning the Consolidated Financial Statements as of December, 31<sup>st</sup> 2007
3. Fixing fees of the Board of Directors for the year 2008
4. Resolution pursuant to Article 2401, paragraphs 1 and 2 of the Italian Civil Code and pursuant to Article 22 of the Article of Association concerning the appointment of the Chairman of the Board of Auditors, of a standing Auditor and of an Alternate Auditor
5. Appointment of a Director pursuant to Article 2386, paragraph 1, of the Italian Civil Code.

Holders of ordinary shares are entitled to participate at the meeting with the exhibition of a pass certificate issued in compliance with current legislation at least two days prior the meeting.

In accordance with the terms fixed by current regulations a document concerning the issues on the Board of Directors illustrated during the meeting and a copy of the Curriculum Vitae of the candidates to the charge of Chairman of the Board of Auditors, of Standing Auditor, of Alternate Auditor and of Director will be deposited at the registered office and Borsa Italiana S.p.A. where they will be available for all Shareholders until the date of the meeting.

Genoa, 10 March 2008

For the Board of Directors  
The Chairman  
Edoardo Garrone

A handwritten signature in black ink, appearing to be "Edoardo Garrone", written over a horizontal line.