



Press Release

ERG Green Bond Report 2019

Genoa, 30 March 2020 – Notice is hereby given that the 2019 Green Bond Report on the 6-year fixed-rate 500,000,000 Euro bond issued under the ERG Group's 1 billion Euro EMTN (Euro Medium Term Notes) Programme destined to finance projects pertaining to the generation of energy using its renewable wind power and solar power sources (see PRs dated 19/12/2018, 26/03/2019 and 4/04/2019) is publicly available at the Company's head office at Via De Marini 1, Genoa, on the Company's website (www.erg.eu) in the section "Investor Relations/Debt", at the offices of Borsa Italiana S.p.A. and on the eMarket Storage authorised storage mechanism (www.emarketstorage.com).

The 2019 Green Bond Report is in keeping with ERG S.p.A.'s commitment to report annually on the utilisation of proceeds from the above mentioned bond, which were fully allocated during the course of 2019.

This press release, issued at 8.35 a.m. (CEST) on 30 March 2020, is available to the public at the offices of Borsa Italiana S.p.A., on the eMarket Storage authorised storage mechanism (www.emarketstorage.com) and on the Company's website (www.erg.eu) in the section "Media/Press releases".

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