



Press Release

ERG approves the issuance of one or more bonds for up to 500 million Euro.

Genoa, 26 March 2019 – The Board of Directors of ERG S.p.A., having met today, has authorised the issuance under its EMTN Programme (Euro Medium Term Notes Programme – see PR dated 19 December 2018), no later than 19 December 2019, of one or more non-convertible and unsubordinated bonds, also eligible as “green bonds”, in minimum denominations of 100,000 Euro and up to the overall maximum nominal value of 500 million Euro, to be placed with qualified institutional investors and listed on the Luxembourg Stock Exchange.

The supplement to the EMTN Programme Prospectus is available on ERG’s website (www.erg.eu).

This announcement (and the information contained herein) does not constitute or form part of a public offering of financial products or an invitation for offers to purchase financial products in Italy within the meaning set forth by Legislative Decree no. 58 dated 24 February 1998. The documentation relating to the offering has not been/will not be submitted to approval by CONSOB. The distribution of this announcement may be contrary to the applicable law in some jurisdictions. This announcement does not constitute an offer for sale of financial products in the United States of America, Canada, Australia or Japan or any other jurisdiction where such offer or sale is prohibited and may not be directly or indirectly published or distributed in such jurisdictions. The financial products referred to in this announcement have not been and will not be registered pursuant to the 1933 Securities Act of the United States of America, as subsequently amended; the said products may not be offered or sold in the United States of America without registration or an applicable exemption from registration requirements..

This press release, issued at 6.30 p.m. (CET) on 26 March 2019, is available to the public at the offices of Borsa Italiana S.p.A., on the eMarket Storage authorised storage mechanism (www.emarketstorage.com) and on the Company’s website (www.erg.eu) in the section “Media/Press releases”.

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