

ERG Renew S.p.A. - Legal Seat: Milan
via Nicola Piccini, 2
Share Capital Euro 132,666,675
fully paid
Company Register Milan
and Fiscal Code 00276450632
R.E.A. Milan n. 1078902

Company subject to direction and
coordination of ERG S.p.A. activities



Calling of the Ordinary Shareholders' Meeting

The Ordinary Shareholders' Meeting is convened on 13 April 2010 at 2.30 p.m., at Via San Luca 2, Genoa, at the offices of the Edoardo Garrone Foundation, in first call, and if required on 14 April 2010 same time and place, in second call, to discuss and resolve on the following

Agenda

1. Review and approval of the Financial Statements for the period ended 31 December 2009: resolutions related and consequent thereto;
2. Reconstitution of the Board of Directors; appointment of the Chairman; resolutions related and consequent thereto;
3. Fixing of the Directors' fees for 2010; resolutions related and consequent thereto.

In order to attend the Meeting, according to law, holders of voting rights must deposit appropriate certification issued by the authorised intermediary, in compliance with current legislation, at least two business days prior to the meeting and promptly transmitted to the Company. Each Shareholder entitled to participate at the Meeting may be represented according to the terms and procedures set forth by law and by the articles of association and for such purpose may use the form of proxy provided at the foot of the certification issued by the authorised intermediary. The share capital, amounting to Euro 132,666,675.00, is represented by 132,666,675 ordinary shares with voting entitlement, each with a nominal value of Euro 1.00. Shareholders are informed that: the Board of Directors' Explanatory Report concerning all matters on the agenda of the Shareholders' Meeting; the dossier containing the annual and consolidated Financial Statements at 31 December 2009 and related reports; the annual Corporate Governance Report; will be made available to the public within the terms set forth by current legislation at the Company's registered office, at Borsa Italiana S.p.A. and on the Company's website, www.ergrenew.it. All entitled parties may request a copy of the aforesaid documentation.

Genoa, 2 March 2010

for the Board of Directors
The Chairman