



Press Release

Board of Directors report concerning the matters on the agenda of the ERG S.p.A. Ordinary Shareholders' Meeting, proposal for authorisation to purchase and sell treasury shares, upon annulment of the previous authorisation resolved by the Shareholders' Meeting on 21 April 2020, proposal for approval of the Long Term Incentive Plan (2021-2023 LTI System) and related information document

Genoa, 16 March 2021 - Notice is hereby given that the Board of Directors report concerning (i) the matters on the agenda of the ERG S.p.A. Ordinary Shareholders' Meeting convened for 26/27 April 2021 (pursuant to Article 125-ter, paragraph 1, of the Italian Consolidated Finance Act), (ii) the proposal for authorisation to purchase and sell treasury shares, upon annulment of the previous authorisation resolved by the Shareholders' Meeting on 21 April 2020 (pursuant to Article 73 of the Issuers' Regulations), (iii) the proposal for approval of the Long Term Incentive Plan (2021-2023 LTI System) and related information document (pursuant to Article 84-bis of the Issuers' Regulations), are available to the public at the Company's registered office at Via De Marini 1, Genoa, on the Company's website (www.erg.eu) in the section "Corporate Governance/2021 Shareholders' Meeting", at the offices of Borsa Italiana S.p.A. and on the eMarket Storage authorised storage mechanism (www.emarketstorage.com).

This press release, issued at 9:45 a.m. (CET) on 16 March 2021, is available to the public at the offices of Borsa Italiana S.p.A., on the eMarket Storage authorised storage mechanism (www.emarketstorage.com) and on the Company's website (www.erg.eu) in the section "Media/Press releases".

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