



Press Release

Resolution by ERG S.p.A.'s special attorney

Genoa, 2 July 2024 – Notice is hereby given that the resolution by the special attorney of ERG S.p.A., regarding the issuance of a 6-year fixed-rate bond for 500,000,000 Euro, issued as part of its 3 billion-Euro program of medium-long term, non-convertible and unsubordinated notes (see PR dated 26/06/2024), is available to the public at the Company's registered office in Genoa, Via De Marini 1, on the Company's website (www.erg.eu) in the "Investor Relations/debt/EMTN Programme 2023-2024" section, at Borsa Italiana S.p.A. (www.borsaitaliana.it) and on the authorised eMarket Storage mechanism (www.emarketstorage.com).

This information does not constitute or form part of an offer to the public of financial products or a solicitation of offers to purchase financial products in Italy pursuant to Legislative Decree no. 24 February 1998 No. 58. The offer documentation has not been/will not be submitted to Consob for approval. Accordingly, the securities may not be offered, sold or distributed except to qualified investors as defined in Article 2 under Regulation (EU) 2017/1129 and any applicable statutory or regulatory provisions or in other circumstances that are exempt from the public offer rules. This communication also does not constitute an offer to sell financial products in the United States of America, Canada, Australia and Japan and any other jurisdiction where such offer or sale is prohibited and may not be published or distributed, directly or indirectly, in such jurisdictions. The financial products mentioned have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), as amended or the securities laws of any state of the United States of America or any other jurisdiction. No securities may be offered, sold or delivered in the United States of America or to persons who are, or in the interest of or on behalf of persons who are, "U.S. Persons" (as defined in Regulation S of the Securities Act), other than pursuant to an exemption from, or by means of a transaction not subject to, the registration requirements of the Securities Act and any state or other applicable securities laws of the United States of America or any other jurisdiction.

This press release, issued on 2 July 2024, is available to the public at Borsa Italiana S.p.A. (www.borsaitaliana.it), on the authorised eMarket Storage mechanism (www.emarketstorage.com) and on the Company's website (www.erg.eu) in the "Media/Press Releases" section.

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