



## Press release

**Genoa 2 September 2020** – ERG is pleased to announce that the EMTN (Euro Medium Term Notes) programme (see PRs dated 1 and 31 July 2020) prospectus supplement, approved today by the Luxembourg Commission de Surveillance du Secteur Financier (CSSF) in accordance with Regulation (EU) 2017/1129 ("Prospectus Regulation"), is available on ERG's website ([www.erg.eu](http://www.erg.eu)) in the section "Investor Relations/Debt".

This announcement (and the information contained herein) does not constitute or form part of a public offering of financial products or an invitation for offers to purchase financial products in Italy within the meaning set forth by Legislative Decree no. 58 dated 24 February 1998.

The documentation relating to the offering has not been/will not be submitted for approval by CONSOB. The distribution of this announcement may be contrary to the applicable law in some jurisdictions.

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*This press release, issued at 4:40 p.m (CEST) on 2 September 2020, is available to the public at the offices of Borsa Italiana S.p.A., on the eMarket Storage authorised storage mechanism ([www.emarketstorage.com](http://www.emarketstorage.com)) and on the Company's website ([www.erg.eu](http://www.erg.eu)) in the section "Media/Press releases".*

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