



Press Release

Successful issue and placement by ERG of Euro 100 million bond reserved for institutional investors

Genoa, 19 July 2017 – ERG S.p.A. has completed the procedure for the issue and placement with institutional investors of its 100 million Euro non-convertible bond, each bond having a nominal value of Euro 100 thousand, as approved by the Company's Board of Directors on 12 July 2017 and disclosed to the market on the same date.

Settlement of the bonds and their admission to trading on the regulated market managed by the Luxembourg Stock Exchange took place today.

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This press release, issued at 5.50 p.m. (CEST) on 19 July 2017, is available to the public at the offices of Borsa Italiana S.p.A., on the eMarket Storage authorised storage mechanism (www.emarketstorage.com) and on the Company's website (www.erg.eu) in the section "Media/Press releases".

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