



Press Release

Plan for merger by incorporation of ERG Services S.p.A. into ERG S.p.A.

Genoa, 14 December 2016 – The Board of Directors today approved, pursuant to Article 2505, paragraph 2 of the Italian Civil Code, the plan for merger by incorporation of ERG Services S.p.A. into ERG S.p.A. (see Press Release dated 10 November 2016). The minutes of the resolution adopted will be made available to the public within the deadlines and according to the procedures laid down in current legislative and regulatory provisions at the Company's registered office at Via De Marini 1, Genoa, and on the Company's website (www.erg.eu) in the section "Corporate Governance/Other Information Documents", at the offices of Borsa Italiana and on the Nis-Storage authorised storage mechanism (www.emarketstorage.com).

This press release issued at 5.20 p.m. (CET) on 14 December 2016, is publicly available at the offices of Borsa Italiana S.p.A., on the Nis-Storage authorised storage mechanism (www.emarketstorage.com) and on the Company's website (www.erg.eu), in the section "Media/Press releases".

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