



Press Release

Plan for merger by incorporation of ERG Services S.p.A. into ERG S.p.A.

Genoa 10 November 2016 – Notice is hereby given that the Plan for merger by incorporation of ERG Services S.p.A. into ERG S.p.A. has today been deposited and filed with the Genoa Companies' Register. ERG S.p.A. shareholders representing at least 5% of the Company's capital may submit to the Company, within eight days of the Merger Plan being deposited, a request – pursuant to Article 2505, third paragraph of the Italian Civil Code – for the decision approving the merger to be submitted to the Extraordinary Shareholders' Meeting.

We lastly announce that, in accordance with to Article 70, paragraph 7 of the Issuers' Regulations, the Merger Plan, together with the financial reports at 30 September 2016 of ERG S.p.A. and ERG Services S.p.A., are available to the public at the Company's head office at Via De Marini 1, Genoa, on the Company's website (www.erg.eu) in the section “Corporate Governance/Other Information documents”, at the offices of Borsa Italiana S.p.A. and on the Nis-Storage authorised storage mechanism (www.emarketstorage.com). The ERG S.p.A. and ERG Services S.p.A. financial statements for the previous three years are available to the public at the Company's head office at Via De Marini 1, Genoa.

This press release issued at 3.30 p.m. (CET) on 10 November 2016, is publicly available at the offices of Borsa Italiana S.p.A., on the Nis-Storage authorised storage mechanism (www.emarketstorage.com) and on the Company's website (www.erg.eu), in the section “Media/Press releases”.

Contacts:

Alessandra Mariotti Media Relations Manager - tel. + 39 010 2401364 mob. + 39 335 8053395

Emanuela Delucchi IR Manager – tel. + 39 010 2401806 – e-mail: ir@erg.eu

Matteo Bagnara IR - tel. + 39 010 2401423 - e-mail: ir@erg.eu – www.erg.eu